

**NOTICE DECLARING INTENTION  
TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

September 12, 2018

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Pascal Biosciences Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**PASCAL BIOSCIENCES INC.**

Per: "*Judi Dalling*"  
Judi Dalling  
Chief Financial Officer