## FORM 13-502F1

## **CLASS 1 REPORTING ISSUERS -- PARTICIPATION FEE**

## Reporting Issuer Name: bioMmune Technologies Inc.

| End date of last completed fiscal year  | November 30, 2014  |              |                           |  |
|---|--|--------------|---------------------------|--|
| End date of reference fiscal year   | November 30, 2014  |              |                           |  |
| (A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before<br>May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it<br>became a reporting issuer in that year as a consequence of a prospectus receipt, all or<br>substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal<br>year. In any other case, it is the reporting issuer's last completed fiscal year.) |  |              |                           |  |
| Market value of listed or quot  | ed securities:   |              |                           |  |
|   | of a class or series outstanding as at   |              |                           |  |
| the end of the Issuer's refe  | rence fiscal year  | <u>24</u>    | (i)<br>1 <u>,673,417</u>  |  |
| the last trading day of each  | ng price of that class or series as of<br>month in the reference fiscal year<br>clauses 2.7(1)(a)(ii)(A) and (B) and<br>le   |              | (ii)<br><u>\$0.244</u>    |  |
| Market value of class or seri   | es   | (i) X (ii) = | (A)<br><u>\$6,020,314</u> |  |
| securities of the reporting is  | ion for each other class or series of<br>ssuer that was listed or quoted on a<br>he United States of America at the<br>/ear) |              | (B)<br><u>0.00</u>        |  |
| Market value of other securi  | ties not valued at the end of any tradi  | ng           |                           |  |
| (See paragraph 2.7(1)(b) of   | f the Rule)  |              |                           |  |
| (Provide details of how value   | e was determined)  |              | (C)<br><u>0.00</u>        |  |
| (Repeat for each other class paragraph 2.7(1)(b) of the R   | or series of securities to which ule applies)  |              | (D)                       |  |

| Capitalization for the reference fiscal year  |                               |                    |  |  |
|---|-------------------------------|--------------------|--|--|
| (Add market value of all classes and series of securities)  | (A) + (B)<br>+ (C) +<br>(D) = | <u>\$6,020,314</u> |  |  |
| Participation Fee   |                               | \$890.00           |  |  |
| (determined without reference to subsections 2.2(3.1) of the Rule)<br>(From Appendix A of the Rule, select the participation fee<br>beside the capitalization calculated above) |                               |                    |  |  |
| Did the issuer become a reporting issuer in the previous fiscal y<br>as a result of a prospectus receipt? If no, participation fee equa<br>(iii) amount above.                  | NO                            |                    |  |  |
| Late Fee, if applicable (As determined under section 2.5 of the Rule)   |                               | <u>\$0.00</u>      |  |  |

<u>0.00</u>