

MC Partners Inc.

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MC PARTNERS INC. FILES RESTATED INTERIM FINANCIAL STATEMENTS

December 19, 2012

**TSX Venture Exchange
Trading Symbol: MCT.P**

Vancouver, British Columbia – MC Partners Inc. (“MCP” or the “Company”), a capital pool company listed on the TSX Venture Exchange (the “Exchange”), announces that it has amended and re-filed its unaudited condensed interim financial statements and management’s discussion and analysis (the “Filings”) for the nine month period ended August 31, 2012.

The Company amended its previously released Filings to record the fair value of the agent options granted by the Company in connection with its initial public offering and stock options granted by the Company to its directors and officers, having a fair value of \$26,335 and \$36,500, respectively. This correction will result in net loss for the nine-month period ended August 31, 2012 increasing by \$36,500, from a loss of \$25,186 to a loss of \$61,686.

The Filings for the nine month period ended August 31, 2012 have been restated to include this change and the Company’s Filings as previously published and filed, should no longer be relied upon. There are no other material amendments to the Filings.

The full text versions of the amended and restated Filings are posted on the SEDAR website at www.sedar.com.

On behalf of the Board of Directors

“John Morgan”

John Morgan
Chief Executive Officer

For further information please contact:

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

Certain statements in this news release are forward-looking statements, which reflect the expectations of management regarding the Company's listing of its common shares on the TSX-V. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur, or if they do occur, what benefits the Company will obtain from them. .