

SHARC International Systems Inc.

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June 12, 2023

BC Securities Commission 1200 – 701 West Georgia Street Vancouver, B.C. V7Y 1L2

Alberta Securities Commission Suite 600, 250–5th St. SW Calgary, Alberta, T2P 0R4

Ontario Securities Commission 20 Queen Street West 20th Floor Toronto ON, M5H 3S8

Re: Project # 3527163 – Amendments of the MD&A for the year ended December 31, 2022

This letter is written to explain the amendment to the MD&A filed on June 2, 2023. The previously filed MD&A on May 1, 2023 included a DRAFT watermark in the background. There was no further change to the MD&A except for removal of the DRAFT watermark.

Sincerely,

H Pannu

Hanspaul Pannu

SHARC International Systems Inc.

Chief Financial Officer