



## **Vogogo Announces \$10.1 Million Bought Deal Financing**

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**CALGARY, ALBERTA – May 27, 2015** – Vogogo Inc. (“Vogogo” or the “Company”) (TSX VENTURE: VGO) announced today that it has entered into an agreement with a syndicate of underwriters co-led by Salman Partners Inc., Clarus Securities Inc. and Beacon Securities Limited (collectively, the “Underwriters”), pursuant to which the Underwriters have agreed to purchase, on a bought deal basis pursuant to the filing of a short form prospectus, 4,500,000 common shares (the “Common Shares”) of the Company at a price of \$2.25 per Common Share (the “Issue Price”) for aggregate gross proceeds to Vogogo of \$10,125,000 (the “Offering”).

The Company has agreed to grant the Underwriters an over-allotment option to purchase up to an additional number of Common Shares (the “Additional Shares”) equal to 15% of the Common Shares sold pursuant to the Offering at a price per Additional Share equal to the Issue Price, exercisable in whole or in part, at any time on or prior to the date that is 30 days following the closing of the Offering. If this option is exercised in full, an additional \$1,518,750 in gross proceeds will be raised pursuant to the Offering and the aggregate gross proceeds of the Offering will be \$11,643,750.

The Common Shares will be offered by way of a short form prospectus to be filed in British Columbia, Alberta, and Ontario. The Company intends to use the net proceeds from the Offering for working capital, acquisitions and general corporate purposes. The Offering is expected to close on or about June 16, 2015 and is subject to certain conditions including, but not limited to, the receipt of all necessary regulatory and stock exchange approvals, including the approval of the TSX Venture Exchange and the applicable securities regulatory authorities.

The securities being offered have not been, nor will they be, registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.

### **About Vogogo**

Vogogo is a TSX Venture Exchange (“TSXV”) publicly traded payment services company with integrated risk management and compliance. Founded in 2008, Vogogo designed, built and launched their web-based payment processing technology while growing their expertise in software development, payments, risk management, compliance and related financial services. Vogogo is now executing on its plan to sell to global markets. The plan focuses on market opportunities where Vogogo believes it has a competitive advantage due to its positioning and technology.

For further company information please view the [Vogogo Media Kit](#)

For further information and interviews, please contact;

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**READER ADVISORY**

***Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this press release.***

***None of the information contained on, or connected to, Vogogo's website is incorporated by reference herein.***

**Cautionary Note Regarding Forward-Looking Statements**

*Statements in this press release contain forward-looking information. The words "will," "anticipate," "believe," "estimate," "expect," "intent," "may," "project," "should," and similar expressions are intended to be among the statements that identify forward-looking statements. The forward-looking statements are founded on the basis of expectations and assumptions made by Vogogo.*

*Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Vogogo.*

*Vogogo does not have any obligation to update or revise any forward-looking statements except as expressly required by applicable securities laws.*

*This press release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities described herein. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to United States Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*