



BURSTALL WINGER

Writer's Direct Line: (403) 234-3337

Writer's Email: dstuve@burstall.com

Our File No. 36040

February 8, 2012

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: SouthTech Capital Corporation (the "Corporation")
Long Form Prospectus dated February 7, 2012**

We refer to the final long prospectus of the Corporation dated February 7, 2012 (the "**Prospectus**") relating to the offering of common shares in the capital of the Corporation.

We hereby consent to the references to our firm name on the cover page and under the headings "Eligibility for Investment" and "Relationship Between the Corporation and Professional Persons" in the Prospectus and to the reference to our opinion and the use of such opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the giving of our opinion or that are within our knowledge as a result of the services performed by us in connection with the giving of our opinion under the Prospectus.

This letter is provided solely for the information of the securities commissions named above and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

Yours truly,

BURSTALL WINGER LLP

"Burstall Winger LLP"