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February, 7, 2012

Alberta Securities Commission
4th Floor
300 - 5th Avenue SW
Calgary, AB T2P 3C 4

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Ontario Securities Commission
20 Queen Street West, Suite 1903
Toronto, ON M5H 3S8

TSX Venture Exchange Inc.
10th Floor
300 - 5th Avenue SW
Calgary, AB T2P 3C4

Dear Sirs:

Re: Southtech Capital Corporation (the "Corporation")

We refer to the prospectus (the "Prospectus") of the Corporation dated February, 7, 2012 related to an offering of 2,000,000 Common Shares of the Corporation.

We consent to the use in the above mentioned Prospectus of our report dated February, 7, 2012, to the directors of the Corporation on the following financial statements:

Statement of financial position as at December 31, 2011; and
Statement of cash flows for the period from incorporation on April 21, 2011 to December 31, 2011.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

BDO Canada LLP

Chartered Accountants