

## RECEIPT

### SOUTHTECH CAPITAL CORPORATION

This is the receipt of the Alberta Securities Commission for the Preliminary CPC Prospectus of the above Issuer dated January 18, 2012 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

January 19, 2012

"Blaine Young"

Blaine Young

Associate Director, Corporate Finance

SEDAR Project # 01850136