

July 29, 2014

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Alexandra Capital Corp. (the “Company”)

We refer to the Filing Statement of Alexandra Capital Corp. (the “Company”) dated July 29, 2014 relating to the qualifying transaction pertaining to an Agreement for the grant of an Option to the Company to acquire a 100% undivided interest in mineral properties located in the Nicola Mining Division near Merritt, British Columbia.

We consent to being named and to the use in the above-mentioned Filing Statement, of our report dated February 28, 2014, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at November 30, 2013 and 2012; and,
- b. Statements of operations and comprehensive loss, changes in equity and cash flows and the notes to the financial statements for each of the years in the two year period ended November 30, 2013.

We consent to being named and to the use in the above-mentioned Filing Statement, of our report dated March 13, 2013, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at November 30, 2012 and 2011; and,
- b. Statements of operations and comprehensive loss, changes in equity and cash flows and the notes to the financial statements for the year ended November 30, 2012 and for the period from October 17, 2011 (incorporation) to November 30, 2011.

The Filing Statement also includes the unaudited condensed interim financial statements of the Company as at May 31, 2014.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



MNP LLP