

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Alexandra Capital Corp.

**End date of last completed fiscal year:** November 30, 2013

End date of reference fiscal year: November 30, 2013

(A reporting issuer's reference fiscal year is the reporting issuer's last fiscal year ending before May 1, 2012, provided that it was a reporting issuer at the end of that fiscal year and, if it became a reporting issuer in that year as a consequence of a prospectus receipt, all or substantially all of its securities were listed or quoted on a marketplace at the end of that fiscal year. In any other case, it is the reporting issuer's last completed fiscal year.)

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its reference fiscal year)

|   |                        |
|---|------------------------|
| Retained earnings or deficit  | <u>\$(144,644) (A)</u> |
| Contributed surplus   | <u>\$89,837 (B)</u>    |
| Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) | <u>\$503,109 (C)</u>   |
| Non-current borrowings (including the current portion)  | <u>Nil (D)</u>         |
| Finance leases (including the current portion)  | <u>Nil (E)</u>         |
| Non-controlling interest  | <u>Nil (F)</u>         |
| Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)   | <u>Nil (G)</u>         |
| Any other item forming part of equity and not set out specifically above  | <u>Nil (H)</u>         |

**Capitalization for the reference fiscal year** \$448,302  
(Add items (A) through (H))

**Participation Fee** \$800.00  
(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

**Late Fee, if applicable** Not applicable.  
(As determined under section 2.5 of the Rule)