

**Form 51-102F3**  
**Material Change Report**

**1. Name and Address of Company**

**Imagination Park Entertainment Inc.**  
700-838 W Hastings Street  
Vancouver, BC, V6C 0A6

(the "Company")

**2. Dates of Material Change(s)**

November 9, 2017

**3. News Release(s)**

A news release was issued on November 9, 2017 and disseminated via The Newswire pursuant to section 7.1 of National Instrument 51-102.

**4. Summaries of Material Changes**

Imagination Park announces change of directors.

**5. Full Description of Material Changes**

News Releases dated November 9, 2017 – See Schedule "A"

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been omitted.

**8. Executive Officer**

Mr. Alen Paul Silverstieen, President & CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (917) 567-5207.

**9. Date of Report**

This report is dated November 9, 2017

SCHEDULE "A"  
to the Material Change Report dated November 9, 2017

**Imagination Park Entertainment Announces Results of Annual General & Special Meeting**

**Vancouver, B.C. – November 9, 2017** – Imagination Park Entertainment Inc. (CSE: IP) (OTC: IPNFF) ("**Imagination Park**" or "**Company**") is pleased to announce that the nominees listed in the management proxy circular for the 2017 Annual General & Special Meeting of Shareholders held on November 9, 2017 were elected as directors of the Company for the ensuing year.

The Company welcomes Mr. Ben Lu and Mr. Tristram Coffin to the Board.

Mr. Lu is an award-winning scripted content and television commercial producer, writer and director, with over a dozen national awards for his commercial work and nominations for his creative work. His latest producing credit includes an unprecedented prime time network drama that has English, Mandarin and Cantonese as performing languages, a mini-series titled BLOOD AND WATER. Mr. Lu has produced TV spots for major brands such as Mercedes Benz Canada, The Salvation Army, Toyota Canada and Vancouver Aquarium. Other brands he's worked on also include Nike/Jordan, Air Canada, HSBC, BMW Canada, Audi Canada, ICBC, Vancity Credit Union, BC Hydro, Coast Capital Savings, PGX, Fortis BC and all three levels of governments.

Mr. Coffin, a Montreal businessman entrepreneur, was admitted to the Order of Opticians in 1963. His team spirit and dynamism allowed him to become one of Quebec's most prominent purveyor of quality eyewear and eye care services. He is a director of Metanor Resources and has actively helped the company become a gold producer. He is also a director of Diagnos, an artificial intelligence and healthcare technical services company, and Central America Nickel.

In addition, Shareholders approved the Company's 2017 Incentive Stock Option Plan, the re-appointment of Wolrige Mahon LLP as auditors for the ensuing year and ratified, confirmed and approved the Advance Notice Policy, a copy of which is available on Sedar under the Company's profile.

The Board would like to thank the Company's shareholders for their continued support throughout the past year.

Further, the Company has issued 1,185,000 incentive stock options (the "Options") to officers, directors and consultants of the Company. The Options are exercisable at \$0.275 per share for a period of five years from the date of grant. The Options have been granted under and are governed by the terms of the Company's Incentive Stock Option Plan.

**About Imagination Park**

Imagination Park is an emerging digital content production company, working with talented filmmakers around the world to bring conventional as well as virtual reality content to life.

For more information or to explore working with Imagination Park, please call 604.446.7325, email [info@imaginationpark.com](mailto:info@imaginationpark.com), or visit [www.imaginationpark.com](http://www.imaginationpark.com).

*ON BEHALF OF THE BOARD,*

Alen Paul Silverstien  
President & CEO