Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

RECEIPT

Bee Vectoring Technologies International Inc.

This is the receipt of the Ontario Securities Commission for the Amended and Restated Preliminary Base Shelf Prospectus dated September 16, 2021 (the amended preliminary prospectus) amending and restating the Preliminary Base Shelf Prospectus of the above Issuer dated June 18, 2021.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 17, 2021

Sonny Randhawa

Sonny Randhawa Director, Corporate Finance Branch

SEDAR Project # 3239822