

# **BEE VECTORING TECHNOLOGIES INTERNATIONAL INC.**

## **National Instrument 51-102, Section 4.9 NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **1. Parties to the Transaction**

- (i) Unique Resources Corp. (the “**Company**”)
- (ii) Bee Vectoring Technology Inc. (the “**BVT**”)

### **2. Description of the Transaction**

The Company, an issuer listed on the TSX Venture Exchange (the “**Exchange**”), closed its previously announced Reverse Takeover (as defined by the policies of the Exchange) with BVT. Pursuant to a share exchange agreement entered into on May 29, 2015 among the Company, BVT and all of the securityholders of the BVT (the “**Share Exchange Agreement**”), the securityholders of BVT exchanged all of their securities in BVT for 22,031,590 post-consolidation common shares of the Company (the “**RTO**”). Immediately prior to closing of the RTO, BVT completed a private placement (the “**Private Placement**”) of 12,426,200 subscription receipts (the “**Subscription Receipts**”) with Canaccord Genuity Corp. acting as agent (the “**Agent**”) for gross proceeds of \$3,106,550. On completion of the escrow release conditions set out in the subscription receipt agreement entered into among BVT, the Company, and Equity Financial Trust Company on June 30, 2015, each Subscription Receipt was automatically exchanged for one common share of the Company resulting in the issuance by the Company on closing of the RTO of 12,426,200 post-consolidation common shares.

Upon closing of the RTO the Company changed its name to “Bee Vectoring Technologies International Inc.” and consolidated its common shares on the basis of 1 new common share for every 2.4 issued and outstanding. The Company’s common shares resumed trading on the Exchange under the new symbol “BEE” on July 7, 2015.

### **3. Effective Date of the Transaction**

The RTO (together with the exchange of Subscription Receipts pursuant to the Private Placement) was completed on June 30, 2015. The Company filed a notice of alteration to change its name with British Columbia Registry Services on June 29, 2015 with a specified effective date of June 30, 2015. The Company’s common shares resumed trading on the Exchange on July 7, 2015.

### **4. Names of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity**

The Company remains a reporting issuer in British Columbia and Alberta, and is the continuing entity.

BVT is a direct, wholly-owned subsidiary of the Company, and the holders of the BVT shares collectively exercise control over the Company.

#### **5. Date of Reporting Issuer's First Financial year-End Subsequent to the Transaction**

The Company and BVT have the same year-end of September 30<sup>th</sup>, and this will remain unchanged. The first year-end subsequent to closing of the RTO will be September 30, 2015.

#### **6. Periods, Including Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Company's First Financial Year Subsequent to the Transaction**

##### Transition Year

Quarterly interim financial information shall be provided for BVT for:

- The six month period ending March 30, 2015 of BVT, compared to March 30, 2014 of BVT, with such interim financial statements to be filed on SEDAR by July 10, 2015.

Quarterly consolidated interim financial information shall be provided for the Company for:

- The nine month period ending June 30, 2015, compared to June 30, 2014, with such interim financial statements to be filed on SEDAR by August 30, 2015

The Company shall file consolidated audited annual financial statements for the year ended September 30, 2015, with comparative figures, by January 28, 2016.

##### New Financial Year

Quarterly consolidated interim financial information shall be provided for the Company for:

- The three month period ending December 31, 2015, compared to December 31, 2014, with such interim financial statements to be filed on SEDAR by March 31, 2016;
- The six month period ending March 31, 2016, compared to March 31, 2015, with such interim financial statements to be filed on SEDAR by June 29, 2016; and
- The nine month periods ending June 30, 2016 compared to June 30, 2015, with such interim statements to be filed on SEDAR by September 29, 2016.

The Company shall file consolidated audited annual financial statements for the year ended September 30, 2016, with comparative figures, by January 28, 2017.

**7. Documents Filed under NI 51-102 that Describe the Transaction and Where they can be Found in Electronic Format**

The Filing Statement describing the RTO, and the Share Exchange Agreement were each filed on May 29, 2015, news releases describing the RTO and the Private Placement were filed on March 13, 2015, June 1, 2015, June 30, 2015, and July 6, 2015. A TSXV Form 5D Escrow Agreement, an Agency Agreement, the filed articles of amendment for the name change and share consolidation were all filed on July 7, 2015. All of the aforementioned documents can be found on the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com).

Dated at Toronto, Ontario, this 8<sup>th</sup> day of July, 2015.

**BEE VECTORING TECHNOLOGIES INTERNATIONAL  
INC.**

Per: "*Michael Collinson*"

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Michael Collinson, Chief Executive Officer