

George Nicholson, P. Geo.  
Suite no. 301 – 675 West Hastings Street.  
Vancouver British Columbia V6C 1V5

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February 6, 2012

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Unique Resources Corp. (the "Company")  
Final Prospectus dated February 6, 2012  
Filing pursuant to Multilateral Instrument 11-102, National Policy 11-202  
and National Instrument 41-101**

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I, George Nicholson, P. Geo., refer to the final prospectus of the Company dated February 6, 2012 related to the Company's initial public offering of 5,500,000 common shares (the "**Prospectus**") described therein, and to the technical report entitled "Review of Technical Information and Proposed Exploration Program for the Lucifer Project" dated effective November 8, 2011 (the "**Report**") which I prepared.

I hereby consent: (i) to being named in the Prospectus; and (ii) to the use of the Report, and the written disclosure derived therefrom, in the Prospectus.

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Report; or (ii) within my knowledge as a result of the services performed by me in connection with the Report.

Yours truly,

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"George Nicholson" (sealed)

George Nicholson, P. Geo.