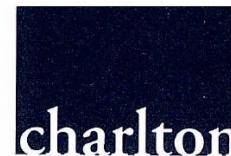


p | 604.683.3277  
f | 604.684.8464

SUITE 1735, TWO BENTALL CENTRE  
555 BURRARD STREET  
BOX 243  
VANCOUVER, BC V7X 1M9



charlton & company  
CHARTERED ACCOUNTANTS

February 6, 2012

**VIA SEDAR**

British Columbia Securities Commission  
12<sup>th</sup> Floor - 701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

Alberta Securities Commission  
4<sup>th</sup> Floor – 300 Fifth Avenue SW  
Edmonton, Alberta  
T2P 3C4

TSX Venture Exchange.  
Suite 2700 - 650 West Georgia Street  
Vancouver, BC  
V6B 4N7

Dear Sirs:

**Re: Unique Resources Corp. (the “Company”)**

We refer to the prospectus of Unique Resources Corp. (the “Company”) dated February 6, 2012 relating to the issue and sale of 5,500,000 common shares of the Company at \$0.15 for gross proceeds of \$825,000 (“the Prospectus”).

We consent to the use in the above-mentioned Prospectus of our report to the directors of the Company on the statement of financial position of the Company as at September 30, 2011 and the statements of comprehensive loss, changes in equity and cash flows from the date of incorporation May 20, 2011 to September 30, 2011. Our report is dated December 15, 2011 (except for Note 11, which is as at February 6, 2012).

We confirm that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the above financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities and the TSX Venture Exchange to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

**“Charlton & Company”**

**Chartered Accountants**

Vancouver, British Columbia  
February 6, 2012