

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

This Notice is being filed as the reporting issuer's financial year end will change as a consequence of a reverse take-over.

1. Names of the parties to the transaction:

- Bethpage Capital Corp. (“**Bethpage**” or the “**Company**”), the reporting issuer.
- Green Star Biosciences Inc. (“**Greenstar**”), a private Alberta corporation.
- 2173969 Alberta Ltd. (“**Bethpage Sub**”), a wholly owned private subsidiary of Bethpage.

2. Description of the transaction:

On February 28, 2019, the Company entered into the Amalgamation Agreement with Greenstar and Bethpage Sub pursuant to which the parties agreed to combine their businesses (the “**Transaction**”) on the terms set out therein. Pursuant to the Amalgamation Agreement, upon Closing of the Transaction, Greenstar and Bethpage Sub agreed to complete an amalgamation under the *Business Corporations Act* (Alberta). Rather than receiving securities of the amalgamated entity (“**Amalco**”), the securityholders of Greenstar each received securities of the Company. In addition, Bethpage completed a consolidation of its Common Shares on a 2 to 1 basis on May 30, 2019, prior to completion of the name change and the subsequent Amalgamation. The approval of the shareholders of GreenStar required to effect the merger was previously obtained on March 27, 2019. In connection with the Transaction, the Company changed its name on May 30, 2019, to “Greenstar Biosciences Corp.”

The Company received conditional acceptance from the Canadian Securities Exchange (“**CSE**”) for its Transaction with Greenstar and the Common Shares were listed and posted for trading on CSE on Friday, June 7, 2019, under the symbol “GSTR”. The Common Shares were delisted from the NEX board of the TSX Venture Exchange on May 30, 2019.

Greenstar is owner of the property leases, brands and intellectual property of Cowlitz County Cannabis Cultivation Inc. (“**Cowlitz**”), a licensed cannabis producer and processor located in Washington State. Cowlitz is a leading producer, marketer and vendor in the Washington State recreational cannabis market. GreenStar has also executed a joint venture agreement with Progressive Herbs, Inc. (“**Progressive**”) an Illinois-based agricultural technology company (the “**Progressive JV Agreement**”). Progressive and its affiliate, Aggressively Organic, Inc., are the owners of a proprietary technology for a sustainable, easy-to-use, inexpensive, productive growing system known as Micro Dendritic Pods™ (the “**Progressive IP**”). Pursuant to the Progressive JV Agreement, Progressive and GreenStar have formed a limited liability joint venture corporation, Capri, LLC, for the purposes of producing, processing, marketing and distributing cannabis, hemp, medicinal and bio pharmaceutical products for consumption worldwide utilizing the Progressive IP.

Greenstar Biosciences Corp. as the “Resulting Issuer” issued an aggregate of 62,522,788 common shares to the holders of Greenstar common shares on the basis of one (1) Resulting Issuer

common share for each one (1) issued and outstanding Greenstar common share held by the shareholders. Following completion of the Transaction, the Resulting Issuer has a total of 66,972,789 Common Shares issued and outstanding, warrants to purchase 40,066,490 Common Shares, finder warrants to purchase 949,369 Common Shares, performance warrants to purchase 4,655,992 Common Shares, Agent's Unit Options to purchase 445,095 Agent's Units and stock options outstanding to purchase an additional 5,926,008 Common Shares.

The Company filed a listing statement (the "**Listing Statement**") dated May 28, 2019, regarding its Transaction and is available on the Company's SEDAR profile at www.sedar.com.

3. Effective date of the transaction:

Amalgamation was completed May 30, 2019.

4. Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

The continuing entity is Greenstar Biosciences Corp. (formerly Bethpage Capital Corp.)

5. Date of the reporting issuer's first financial year-end after the transaction:

Greenstar (as reverse take-over acquirer) August 31, 2019.

6. Periods of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction:

The following is a summary of the applicable financial statements to be filed as a result of the Transaction and the reporting periods for the first financial year subsequent to the completion of the Transaction:

- (a) For the Company: As the reverse take-over acquire, Bethpage filed its interim financial statements for the three months ended March 31, 2019, on May 30, 2019;
- (b) For Greenstar (the reverse take-over acquirer): None.
- (c) For the combined issuer following the reverse take-over:
 - i. Interim Financial Statements for the nine-months ended May 31, 2019 (to be filed July 30, 2019); and
 - ii. Annual Financial Statements for the year ended August 31, 2019, to be filed on or before December 29, 2019.

7. The documents that were filed under National Instrument 51-102 that describe the transaction and where those documents can be found in electronic format:

For additional information relating to the Amalgamation and reverse take-over, please refer to:

- (a) the Filing Statement dated May 28, 2019;
- (b) Material Change Report of the Company dated June 10, 2019; and
- (c) News releases of the Company dated September 13, 2018, and June 4, 2019,

all of which are available for review under the Company's profile on SEDAR (www.sedar.com).

DATED this 10th day of June, 2019.