

BETHPAGE CAPITAL CORP.
717 – 1030 West Georgia Street
Vancouver, BC V6E 2Y3
Tel: 604.628.5623

November 14, 2018

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission

**Re: Bethpage Capital Corp.
Interim Financial Statements
Management's Discussion and Analysis
For the nine months ended September 30, 2018**

Dear Sirs/Mesdames,

The Company is hereby refiling its Interim Financial Statements and Management's Discussion and Analysis for the nine months ended September 30, 2018 to include an accrual for legal fees incurred in the period.

In addition, new Chief Executive Officer and Chief Financial Officer Certificates accompany the filing of this amended and restated Interim Financial Statement and Management's Discussion and Analysis.

Yours truly,

Bethpage Capital Corp.

/s/ Gavin Cooper
Gavin Cooper
Chief Financial Officer