

NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES. ANY FAILURE TO COMPLY WITH THIS RESTRICTION MAY CONSTITUTE A VIOLATION OF U.S. SECURITIES LAWS.

BETHPAGE CAPITAL CORP.

1030 West Georgia Street, Suite 717
Vancouver, BC V6E 2Y3
Telephone: (604) 639-9052
Fax: (604) 647-6613

NEWS RELEASE

Private Placement Financing

June 13, 2017 - Bethpage Capital Corp. (TSX-V:BET) Bethpage Capital Corp. (the "**Company**" or "**Bethpage**") is pleased to announce a private placement of up to 5,000,000 units (each a "Unit") at a price of \$0.05 per Unit for gross proceeds up to \$250,000. Each Unit consists of one common share of the Company and one transferable common share purchase warrant ("Warrants"). Each Warrant is exercisable into one common share in the capital of the Company for a period of 24 months from the date of issue, at an exercise price of \$0.10 per common share. The Company is actively in the process of pursuing acquisitions in the resource sector and proceeds from the private placement will be used to fund general working capital, due diligence and transaction costs on potential projects.

All private placement securities will be restricted from trading for a period of four months from closing. The private placement is subject to the approval of the TSX Venture Exchange ("TSXV").

FOR FURTHER INFORMATION PLEASE CONTACT:

Vince Sorace, President and Director, at Suite 717 – 1030 West Georgia Street, Vancouver, BC V6E 2Y3, telephone: (604) 639-9052.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release may include forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under the applicable laws.

UNITED STATES ADVISORY. *The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), have*

been offered and sold outside the United States to eligible investors pursuant to Regulation S promulgated under the U.S. Securities Act, and may not be offered, sold, or resold in the United States or to, or for the account of or benefit of, a U.S. Person (as such term is defined in Regulation S under the United States Securities Act) unless the securities are registered under the U.S. Securities Act, or an exemption from the registration requirements of the U.S. Securities Act is available. Hedging transactions involving the securities must not be conducted unless in accordance with the U.S. Securities Act. This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in the state in the United States in which such offer, solicitation or sale would be unlawful.