

BETHPAGE CAPITAL CORP.

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NEWS RELEASE

BETHPAGE COMPLETES INITIAL PUBLIC OFFERING

June 19, 2012 - Bethpage Capital Corp. (TSX-V:BET) Bethpage Capital Corp. (the "Company") is pleased to announce that it has completed its initial public offering of common shares through its agent, Haywood Securities Ltd. ("**Haywood**"). The Company issued 3,000,000 common shares for gross proceeds of \$450,000. The Company anticipates that its common shares will begin trading on Tier 2 of the TSX Venture Exchange under the symbol BET on June 21, 2012. In consideration for services provided in connection with the offering, Haywood received a cash commission of \$31,500, a corporate finance fee of \$10,000, and 25,000 corporate finance warrants, exercisable at \$0.15 per common share for a period of one year. The Company also issued 210,000 agent's warrants to purchase common shares of the Company for a period of two years at a price of \$0.15 per common share to Haywood and its selling group members.

FOR FURTHER INFORMATION PLEASE CONTACT:

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Certain statements in this release are forward-looking statements, which reflect the expectations of management regarding the Company's listing of its common shares on the Exchange. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them.