

Dentons Canada LLP 1 Place Ville-Marie, Suite 3900 Montréal, QC, Canada H3B 4M7 T +1 514 878 8800 F +1 514 866 2241 Salans FMC SNR Denton dentons.com

July 22, 2014

**VIA SEDAR** 

BRITISH COLUMBIA SECURITIES COMMISSION ALBERTA SECURITIES COMMISSION THE MANITOBA SECURITIES COMMISSION ONTARIO SECURITIES COMMISSION AUTORITÉ DES MARCHÉS FINANCIERS

Dear Mesdames/Sirs:

## RE: Lamêlée Iron Ore Ltd. (the "Corporation") Final Short Form Prospectus dated July 22, 2014

We refer to the final short form prospectus dated July 22, 2014 (the "**Prospectus**"), filed in connection with the qualification of the distribution by the Corporation of a maximum of 46,153,846 units (the "**Units**") of the Corporation at a price of \$0.13 per Unit or a maximum of 40,000,000 flow-through common shares ("**FT Shares**") at a price of \$0.15 per FT Share to purchasers residing in the provinces of British Columbia, Alberta, Manitoba, Ontario and Quebec.

We hereby consent to being named in the Prospectus on the inside front cover page (page 3), and under the heading "Experts" and to the use of our opinion in the Prospectus under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information in the Prospectus that:

- 1. are derived from our opinion referred to above; or,
- 2. are within our knowledge as a result of the services we performed to render such opinion.

Yours truly,

Signed "Dentons Canada LLP"