

December 17, 2024

BY SEDAR+

British Columbia Securities Commission (Principal Regulator)
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador Securities Commission
Northwest Territories Superintendent of Securities
Office of the Yukon Superintendent of Securities
Government of Nunavut - Office of the Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Light AI Inc. (Mojave Brands Inc; the "Company")
Long Form Prospectus dated December 17, 2024**

We refer to the long form prospectus of the Company dated December 17, 2024 (the "**Prospectus**").

We hereby consent to being named in the Prospectus, on the basis set out therein. We confirm we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services performed by us in connection with our services referenced in the Prospectus.

Yours truly,

"Cozen O'Connor LLP"

COZEN O'CONNOR LLP