



**SHIM & Associates LLP**  
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17 December 2024

To: Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
New Brunswick Securities Commission  
Prince Edward Island Securities Office  
Securities Commission of Newfoundland and Labrador  
Superintendent of Securities, Government of Nunavut  
Superintendent of Securities, Office of the Yukon Superintendent of Securities  
Financial and Consumer Services Commission, Government of the Northwest Territories

**RE: Light AI Inc. (formerly known as Mojave Brands Inc., the "Company")**

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We refer to the final long form prospectus of the Company dated 17 December 2024 relating to the distribution and sale of a minimum of 18,181,818 units at a price of \$0.55 per unit for minimum gross proceeds of \$10,000,000 and a maximum of 29,248,000 units for maximum gross proceeds of \$16,086,400 (the "**Prospectus**").

We consent to being named and to the use in the Prospectus of our report dated 29 April 2024 to the shareholders of a private British Columbia corporation formerly known as Light AI Inc. on the following financial statements:

- Statement of financial position as at 31 December 2023; and
- Statements of loss and comprehensive loss, changes in shareholders' deficiency and cash flows for the year then ended, and notes to the financial statements, including material accounting policy information.

We also consent to being named and to the use in the Prospectus of our report dated 25 November 2024 to the shareholders of LAI SPV Corp. on the following financial statements:

- Statement of financial position as at 30 September 2024; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from the date of incorporation on 28 December 2023 to 30 September 2024, and notes to the financial statements, including material accounting policy information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audits of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*“SHIM & Associates LLP”*

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