



VIA SEDAR+

December 17, 2024

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Northwest Territories  
Government of Nunavut Office of the Superintendent  
Office of the Superintendent of Securities, Yukon

Dear Sirs/Mesdames:

**Re: Light AI Inc. (formerly, Mojave Brands Inc.)**

In connection with the Prospectus of Light AI Inc. dated December 17, 2024 (the "**Prospectus**"), we consent to the reference to our name on pages iii and iv and under the headings "*Experts and Legal Matters*" and "*Eligibility for Investment*" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

*"McMillan LLP"*