

UNDERTAKING

To: **British Columbia Securities Commission**
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Government of Nunavut Office of the Superintendent
Office of the Superintendent of Securities, Yukon

Re: **Light AI Inc. (formerly, Mojave Brands Inc.) (the “Company”)**
Final Long Form Prospectus dated December 17, 2024 (the “Prospectus”)
SEDAR Project No. 06197312

Pursuant to section 9.2(a)(xii) of National Instrument 41-101, the Company undertakes to file a copy of any material contract to be entered into on or before the completion of the distribution to be made under the Prospectus and such filing will occur promptly upon execution by the parties thereto and in any event within seven days after the execution of the material contract.

Dated: December 17, 2024

Yours truly,

LIGHT AI INC.

"Peter Whitehead"

Peter Whitehead
Chief Executive Officer