

December 17, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities Nunavut
Office of the Superintendent of Securities Northwest Territories
Office of the Superintendent of Securities Yukon

Doane Grant Thornton LLP
Suite 2000
733 Seymour Street
Vancouver, BC
V6B 0S6
T +1 604 687 2711
F +1 604 685 6569

Dear Sirs/Mesdames:

Re: Light AI Inc. (formerly known as Mojave Brands Inc.)

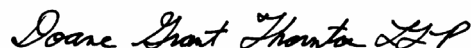
We refer to the long form prospectus of Light AI Inc. (formerly known as Mojave Brands Inc., the "Company") dated December 17, 2024 relating to the offering of a minimum of 18,181,818 units of the Company and a maximum of 29,248,000 units of the Company.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated September 22, 2023 to the shareholders of a private British Columbia corporation formerly known as Light AI Inc. on the following financial statements:

- Statements of financial position as at December 31, 2022 and 2021;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours sincerely,
Doane Grant Thornton LLP



Andrew Yoon, CPA, CA
Principal