



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

December 17, 2024

**Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Superintendent of Securities, Government of Nunavut
Superintendent of Securities, Office of the Yukon Superintendent of Securities
Financial and Consumer Services Commission, Government of the Northwest Territories**

Dear Sirs/Mesdames:

Re: Mojave Brands Inc.

We refer to the prospectus of Mojave Brands Inc. (the "Company") dated December 17, 2024 relating to the offering of a minimum of 18,181,818 units of the Company and a maximum of 29,248,000 units of the Company.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated December 21, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at August 31, 2023 and 2022;
- Consolidated statements of comprehensive income (loss), changes in equity and cash flows for the years ended August 31, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

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