

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

**Item 1 Names of the Parties to the Transactions**

Mojave Brands Inc. (formerly Mojave Jane Brands Inc.) (the “**Company**”).

**Item 2 Description of the Transactions**

Effective March 30, 2021, the Company changed its name from “Mojave Jane Brands Inc.” to “Mojave Brands Inc.” (**Name Change**).

Effective April 5, 2021, the Company’s common shares were consolidated on the basis of one (1) post-consolidated common share for every twenty-five (25) pre-consolidation common shares held (**Share Consolidation**).

**Item 3 Effective Dates of the Transactions**

March 30, 2021 (Name Change)

April 5, 2021 (Share Consolidation).

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transactions and of each Continuing Entity**

Not Applicable.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transactions, if applicable**

Not Applicable.

**Item 6 The Periods, including comparative periods, if any, of each Interim Financial Report and the Annual Financial Statements to be Filed for the Reporting Issuer’s First Financial Year after the Transactions, if applicable**

Not Applicable.

**Item 7. Documents filed under NI 51-102 that describe the Transactions**

On March 29, 2021, the Company filed on SEDAR a news release dated March 29, 2021 detailing the Name Change and Share Consolidation.

On March 29, 2021, the Company filed on SEDAR a material change report referencing the Company’s Name Change and Share Consolidation.

On March 30, 2021, a Certificate of Change of Name was filed on SEDAR.

Dated: April 6, 2021