

NOTICE OF CHANGE OF AUDITOR

To: Manning Elliott, Accountants & Business Advisors (“Manning Elliott”)

And to: Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants (“DMCL LLP”)

And to: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Re: MOJAVE JANE BRANDS INC. (the "Corporation")

NOTICE IS HEREBY GIVEN that, in accordance with section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI51-102”) the Audit Committee and the Board of Directors of **Mojave Jane Brands Inc.** (“the Corporation”), have considered and approved:

- 1) the resignation of Manning Elliott as the former auditor of the Corporation, effective October 30, 2020, at the request of the Corporation; and
- 2) the appointment of DMCL LLP as the Corporation's successor auditor, effective October 30, 2020.

There were no reservations contained in the former auditor’s report on the consolidated financial statements of the Corporation for the fiscal years ended August 31, 2019 and 2018; and

There are no reportable events (as defined in section 7(e) of National Investment 51-102);

The Board of Directors of the Corporation has reviewed the letter of Manning Elliott, as the former auditor of the Corporation, and the letter of DMCL LLP, as the successor auditor of the Corporation, and approved this Notice.

DATED at City, Province, this 30th day of October, 2020

/s/ “Cam Birge”

Mr. Cam Birge
Interim Chief Executive Officer