

Form 51-102F3
Material Change Report

1. Name and Address of Company

INFINITY MINERALS CORP.

Suite 400, 409 Granville St.
Vancouver, BC V6C 1T2
(the “Company”)

2. Date of Material Change

April 12, 2012

3. News Release

News release was issued on April 11, 2012 and disseminated via Stock Watch and Bay Street News pursuant to section 7.1 of National Instrument 51-102.

4. Summary of Material Change

Infinity Minerals Corp. announces that it has completed its initial public offering of 4,000,000 units at a price of \$0.15 per unit for gross proceeds of \$600,000, with each unit comprised of one common share and one half of one transferable common share purchase warrant (each, a “Warrant”) exercisable at a price of \$0.20 until April 11, 2013, and at a price of \$0.30 until April 11, 2014. Both the common shares and the Warrants are scheduled to commence trading through the facilities of the TSX Venture Exchange on Monday, April 16, 2012 under the symbol “IFN”.

Proceeds from this offering will be used primarily to execute the phase one exploration program on the Company’s 100-per-cent-owned Rainbow property, located four kilometers northwest of the community of Midway in south central BC, Canada. Proceeds will also be used for general and administrative expenses and for general working capital purposes.

PI Financial Corp. acted as the agent to the Company for the offering. The agent received a cash commission equal to 10% of the gross proceeds raised in the offering. In addition, the agent received an option to purchase that number of common shares as is equal to 10% of the units sold pursuant to the offering, exercisable at a price of \$0.15, until April 16, 2014.

5. Full Description of Material Change

News Release dated April 11, 2012

**INFINITY MINERALS CORP. COMPLETES \$600,000 IPO ON APRIL 11, 2012,
SCHEDULED TO BEGIN TRADING SHARES AND WARRANTS ON TSX-V ON APRIL 16,
2012 UNDER TRADING SYMBOL “IFN”.**

Vancouver, British Columbia (April 11, 2012) – Infinity Minerals Corp. (“Infinity” or “the Company”) has completed its initial public offering of 4,000,000 units at a price of \$0.15 per unit for gross proceeds of \$600,000, with each unit comprised of one common share and one half of one transferable common share purchase warrant (each, a “Warrant”) exercisable at a price of \$0.20 until April 11, 2013, and at a price of \$0.30 until April 11, 2014. Both the common shares and the Warrants are scheduled to commence trading through the facilities of the TSX Venture Exchange on Monday, April 16, 2012 under the symbol “IFN”.

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On Behalf of the board of directors,
"Ron Shenton"

For further information, please visit the company's website at www.infinitymineralscorp.com or call 604-685-6806. Email info@infinitymineralscorp.com

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Statements in this press release, other than purely historical information, including statements relating to the Company’s future plans and objectives or expected results, may include forward-looking statements. Forward-looking statements are based on numerous assumptions and are subject to all of the risks and uncertainties inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking statements

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Ron Shenton, President of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 685-6806.

9. Date of Report

This report is dated April 12, 2012