

# Railtown AI Technologies Inc.

Via SEDAR

January 24, 2022

TO ALL REGULATORS AND EXCHANGES

RE: Railtown AI Technologies Inc. (the "Issuer")  
Notice of Meeting and Record Dates

---

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	<b>Meeting Type</b>	Annual General Meeting
2	<b>Record Date for Notice of Meeting</b>	February 18, 2022
3	<b>Record Date for Voting (If Applicable)</b>	February 18, 2022
4	<b>Beneficial Ownership Determination Date</b>	February 18, 2022
5	<b>Meeting Date</b>	March 25, 2022
6	<b>Meeting Location</b>	8337 Eastlake Drive, Unit 104 Burnaby, BC V5A 4W2
<b>7 Voting Securities Details</b>		
8	<b>Description (Class)</b>	Common
9	<b>ISIN / CUSIP</b>	CA7507631041 / 750763104
<b>10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)</b>		
		No
<b>11 Issuer paying for delivery of Objecting Beneficial Owners (OBO's)</b>		
		No
<b>12 Notice and Access</b>		
	<b>Beneficial Holders</b>	No
	<b>Registered Holders</b>	No
13	<b>Material Selection</b>	A - All

Regards,

"Paul Woodward"

---

Paul Woodward, CFO  
Railtown AI Technologies Inc.