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October 4, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Railtown AI Technologies Inc.

We refer to the final prospectus of Railtown AI Technologies Inc. (the "Company") dated September 30, 2021 (the "Prospectus") relating to the public offering of shares from a minimum of 5,000,000 common shares to a maximum of 7,500,000 common shares at a price of \$0.40 per common share of the Company.

We consent to being named and to the use, through inclusion in the above-mentioned Prospectus, of our report dated January 26, 2021 to the shareholders of the Company on the following financial statements:

statements of financial position as at September 30, 2020 and September 30, 2019;

statements of comprehensive income (loss), changes in shareholders' equity (deficiency) and cash flows for the years ended September 30, 2020 and September 30, 2019; and

notes to the financial statements, which include a summary of significant accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

"Crowe MacKay LLP"

Chartered Professional Accountants
Vancouver, British Columbia