



Bennett Jones

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October 4, 2021

VIA SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs and Mesdames:

**Re: Railtown AI Technologies Inc. (the "Company")
- Final Long Form Prospectus dated September 30, 2021 (the "Prospectus")**

We refer to the Prospectus relating to the qualification for distribution of common shares of the Company.

We hereby consent to the references to our firm name on page (iv) of the Prospectus and under the headings "*Eligibility for Investment*" and "*Experts*", and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion referred to above, or that is within our knowledge, as a result of the services we performed in connection with such opinion.

Yours truly,

BENNETT JONES LLP

(signed) "*Bennett Jones LLP*"