British Columbia
Securities Commission

RECEIPT

Railtown AI Technologies Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **September 30, 2021** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

October 4, 2021

S. Anne Bruchet

S. Anne Bruchet, CPA, CA
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3248623