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July 9 2021

Corporate Presentation



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- A preliminary prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of British Columbia, Alberta and Ontario. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document. The preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.
- This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision

The Problem

Software Bugs

Internet Outage was caused by
undiscovered Software Bug

"We experienced a global outage due to an undiscovered software bug that surfaced on **June 8 2021**"Fastly CEO



<https://www.npr.org/2021/06/09/1004684932/fastly-tuesday-internet-outage-down-was-caused-by-one-customer-changing-setting>

Coding Errors Cause Real World Catastrophic Events



Multi-day global outage for
Microsoft services

“Latent code defect”

<https://www.zdnet.com/article/microsofts-azure-ad-authentication-outage-what-went-wrong/>



Cloud service crash takes down
Target, Roku, Adobe and more

***“Amazon Web Services issue which
has caused increased error rates”***

<https://www.nbcnews.com/tech/internet/amazon-web-services-issue-leaves-part-internet-disarray-n726876>



Data breach exposes
533 million personal records

***“Software makers can’t
catch every bug every time”***

<https://www.wired.com/story/facebook-data-leak-contact-import-flaws/>



Twitter, New York Times, Reddit,
and more offline globally

***“...experienced a global
outage due to an
undiscovered software bug”***

<https://www.npr.org/2021/06/09/1004684932/fastly-tuesday-internet-outage-down-was-caused-by-one-customer-changing-setting>



Sensitive personal data
exposed for 7600 patients

***“a software bug in
ZocDoc’s own systems”***

<https://techcrunch.com/2021/05/24/zocdoc-bug-patient-data>



Flight cancellations strand
over 20,000 passengers

***“Systems issue...causing
delays and cancellations”***

<https://www.businessinsider.com/flights-canceled-as-british-airways-hit-by-computer-problem-2019-8>

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Catching Critical Errors while Increasing Team Velocity

Railtown's Artificial Intelligence Platform is solving this huge problem

Finding new and critical errors is time consuming

Upwards of 40% of the development effort and time is spent on tracing and finding errors. Many tools and integrations are needed.



Tracing and correcting errors is complicated

It takes time to analyze and determine root cause, deploy a fix, and monitor the fix.



Improving efficiency needs, skills and discipline across the entire team

Many teams don't have the skills and resources needed to improve efficiency of the software, process, and team in a continuous seamless way

Railtown's Artificial Intelligence Platform catches and categorizes errors in each environment throughout the development pipeline

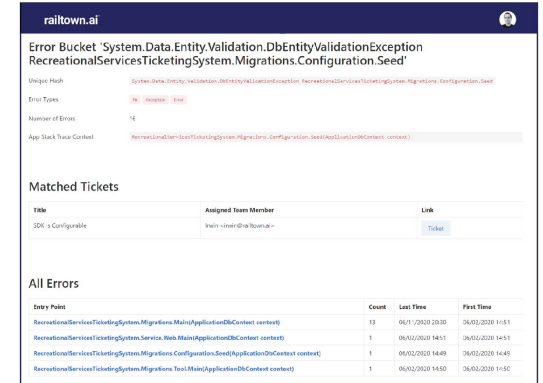
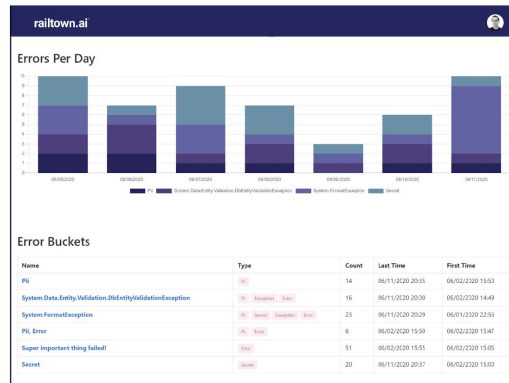
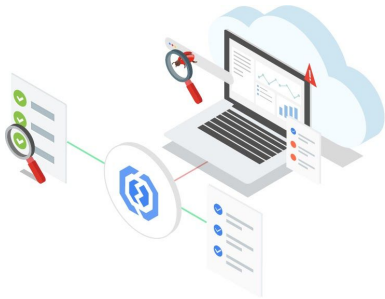
Real-time exception monitoring and alerting



Quickly understand errors and find important errors



Helps developers understand the error and fix the root cause faster

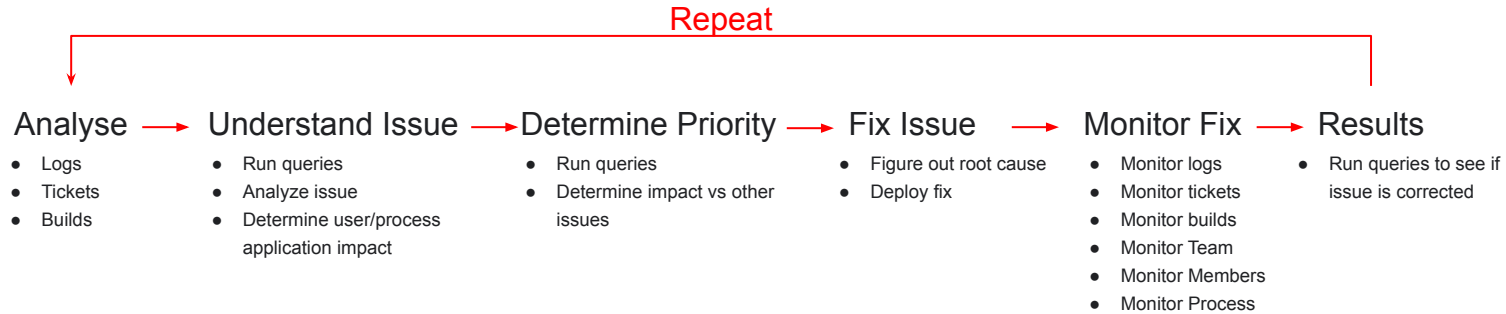


Railtown's Artificial Intelligence Platform increases engineering velocity

Before Railtown

Teams stuck in ongoing iterative loops to detect, fix, and optimize code

Up to
40%
of team's
time spent

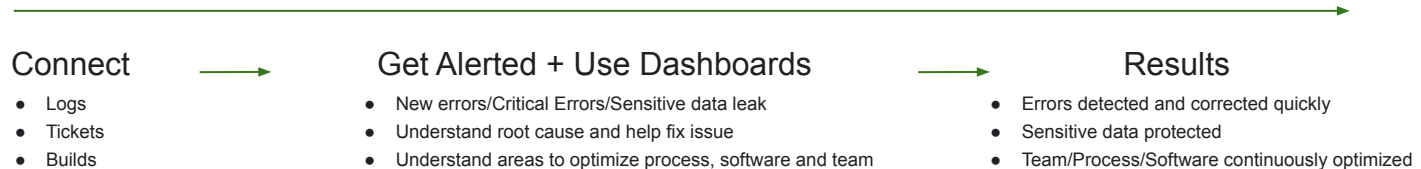


<https://stripe.com/en-ca/reports/developer-coefficient-2018>

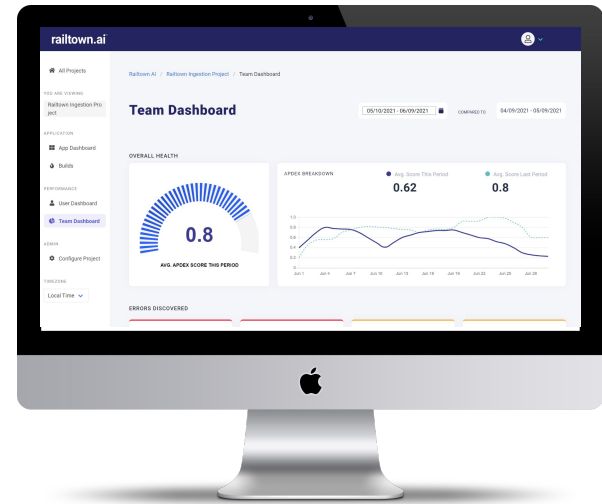
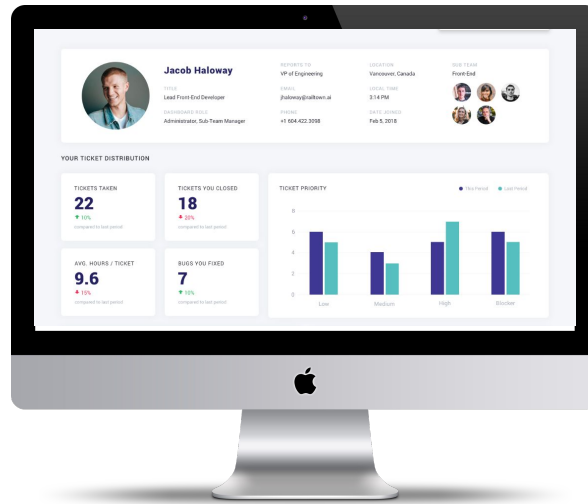
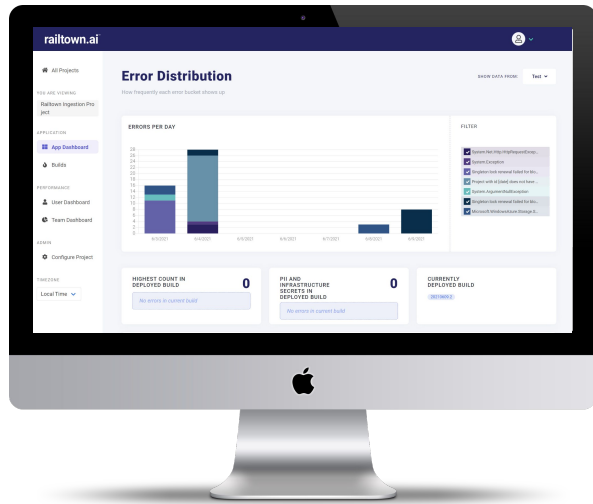
With Railtown

Streamlined process uses AI to detect issues early and continuously optimize

Up to
100%
efficiency gain

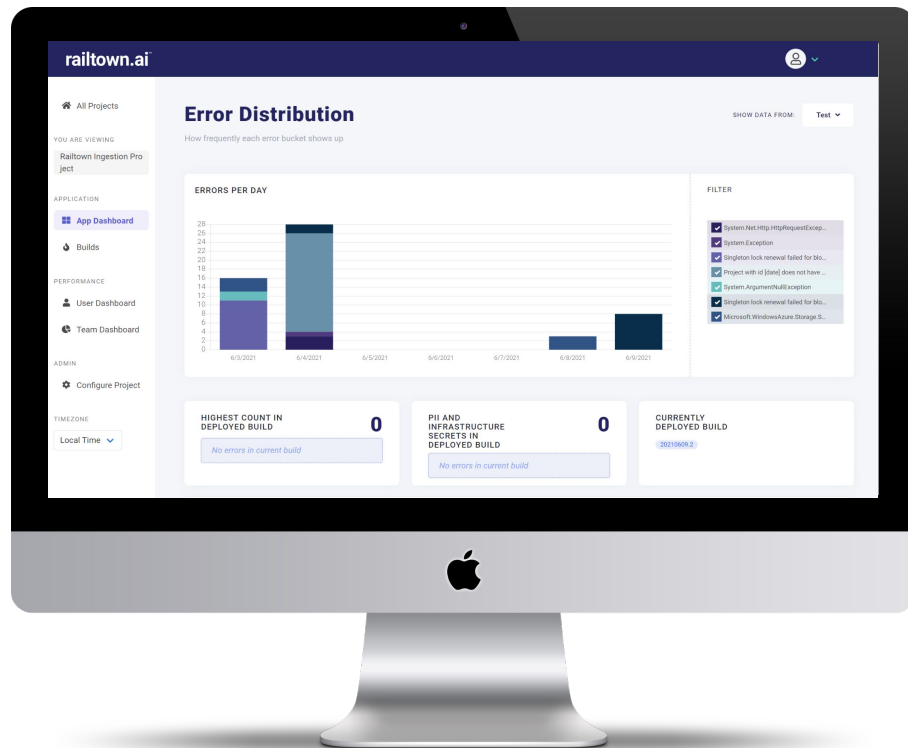


Railtown's dashboards track efficiency gains across your development team as well as the health of the application



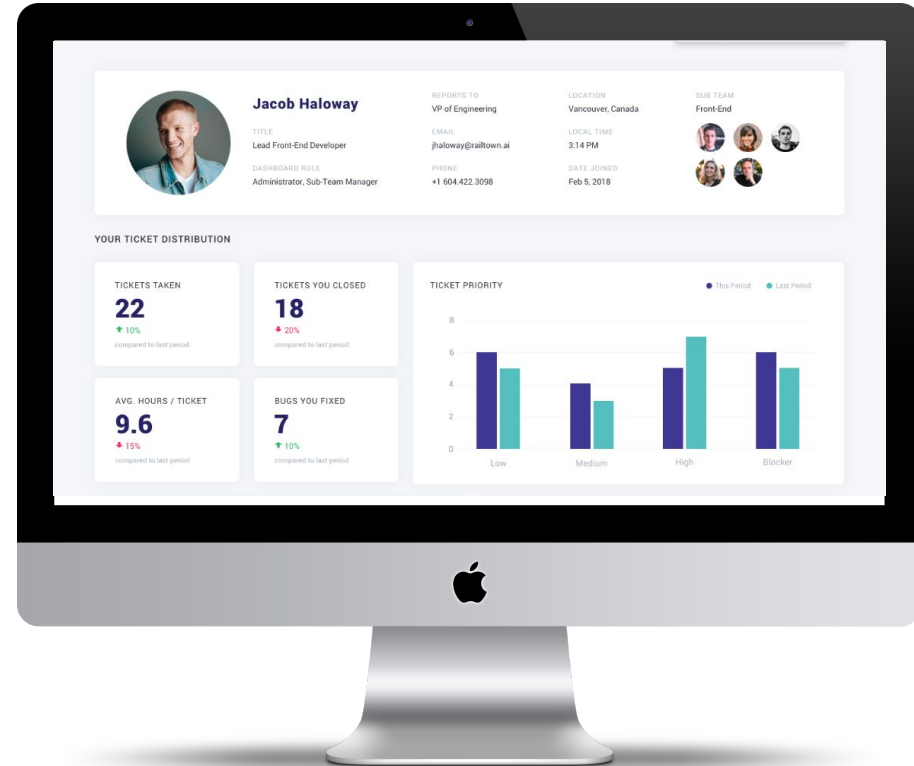
Application Dashboard

- Application overview Dashboard
 - Shows overall status/health of application
 - Shows trend of errors/issues for application
 - Allows team to triage and decide what to fix/what to focus on
 - Allows team to decide if they should continue or revert deployment
- Bucket Errors Dashboard
 - Shows the details of the error and which areas/user flows of the application it is affecting
 - Allows team to dig deep into the error and highlight the ticket(code change) that caused the error
 - Track tickets & progress the team has taken to fix the error



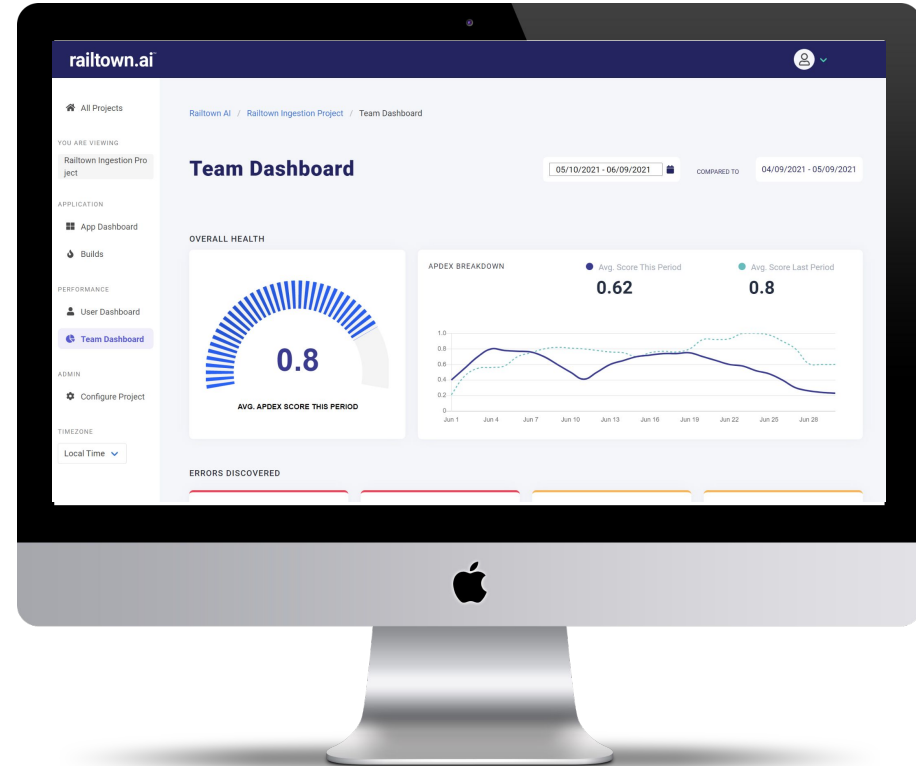
Developer Dashboard

- Track performance/velocity over time
- Visualize engineering strengths
- Address areas of improvement/skill development



Team Manager Dashboard

- Address critical and new errors
- Track team efficiency/performance over time
- Visualize areas of improvement for application, team, and process



SAAS Monetization

Developer Edition

Basics for students, teachers and solo developers

- ✓ Single project
- ✓ Single developer
- ✓ Support local + 1 deployed environment
- ✓ Advanced error tracking and bucketing
- ✓ Notification on errors

Team Edition

Advanced dashboards, analytics and CI/CD support for teams

- ✓ Multi-project
- ✓ Multi-developer
- ✓ Full CI/CD support
- ✓ Ticket Integration
- ✓ AI algorithm for matching errors with tickets in the CI/CD pipeline
- ✓ Personal information/Secret detection and alerting
- ✓ Advanced team and team member productivity Dashboards

Enterprise Edition

(Q4/21 Release)

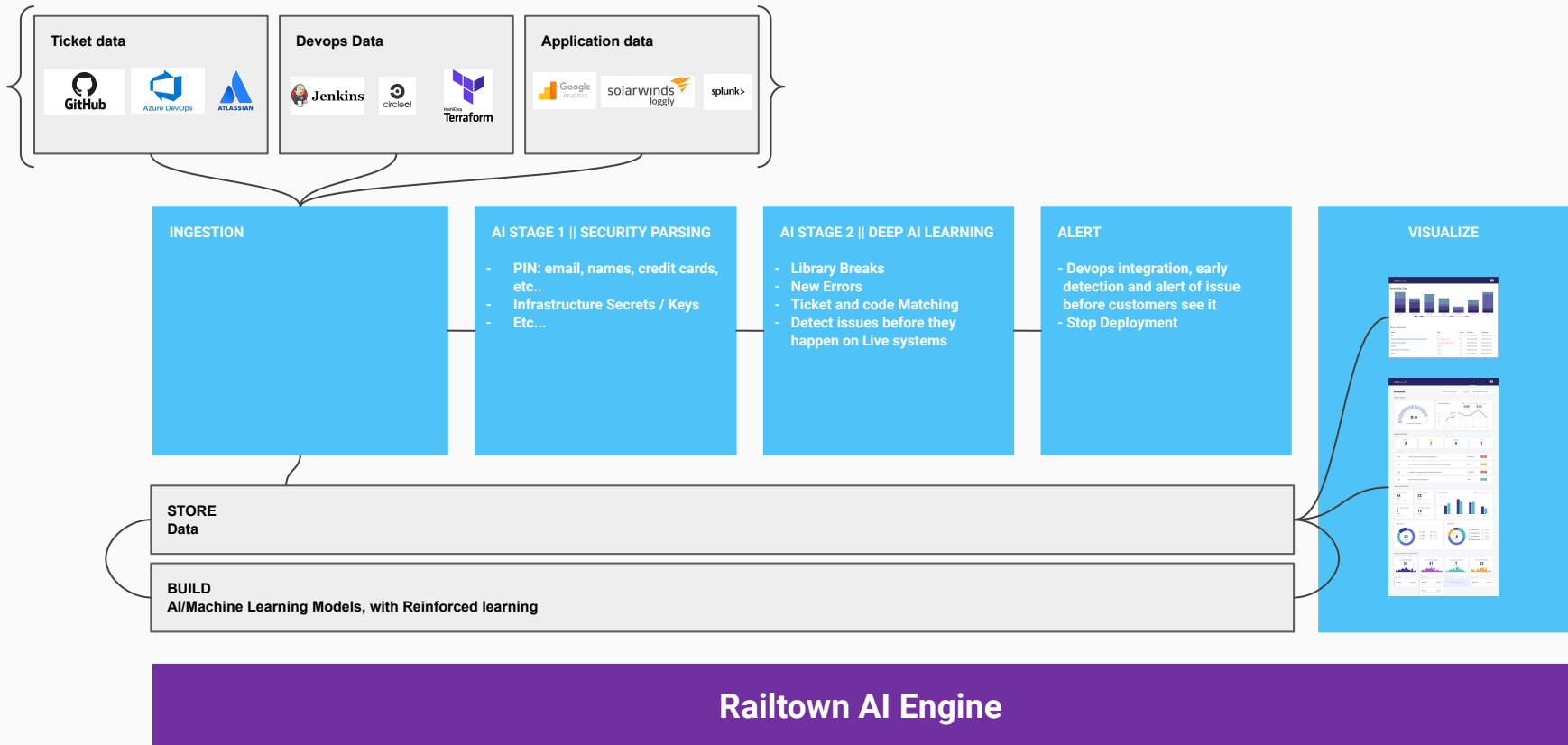
Custom deployment for enterprises

- ✓ Multi-project
- ✓ Multi-developer
- ✓ Full CI/CD support
- ✓ Ticket Integration
- ✓ AI algorithm for matching errors with tickets in the CI/CD pipeline
- ✓ Personal information/Secret detection and alerting
- ✓ Advanced team and team member productivity Dashboards

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How it Works

Railtown End to End Artificial Intelligence Platform



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Cap Table and Use of Proceeds

Cap Table

Outstanding as of date of the Prospectus

| | |
|-------------------------|------------|
| Common Shares | 70,314,299 |
| Preferred Shares | 0 |
| Options | 4,275,000 |
| Warrants | 264,480 |

75.2% of common shares held by Founders, Directors & Officers

Use of Proceeds

| | Min | Max |
|---|------------------|------------------|
| Expenses of the Offering | 190,000 | 250,000 |
| Software Development | 900,000 | 900,000 |
| Sales and Marketing | 915,000 | 1,250,000 |
| Management Fees | 235,000 | 235,000 |
| Benefits and Insurance | 85,000 | 105,000 |
| Equipment | 24,000 | 36,000 |
| Hosting Costs | 50,000 | 50,000 |
| Professional fees (including audit, accounting and legal) | 200,000 | 200,000 |
| Filing and regulatory expenses | 80,000 | 130,000 |
| Office expenses (including rent) | 70,000 | 100,000 |
| Other general and administrative expenses | 36,000 | 36,000 |
| Unallocated working capital | 405,000 | 1,758,000 |
| Total | 3,190,000 | 5,050,000 |

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