

RAILTOWN AI TECHNOLOGIES INC.

Unit 104, 8337 Eastlake Drive
Burnaby, B.C. V5A 4W2
Telephone: (604) 690-3797

NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders of Railtown AI Technologies Inc. (the “Company”) will be held at Unit 104, 8337 Eastlake Drive, Burnaby, British Columbia on the 29th day of March, 2021, at 10:00 am (Pacific time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial years ended September 30, 2020 and 2019, and the accompanying report of the auditor;
2. to set the number of directors of the Company for the ensuing year at four (4) persons;
3. to elect Cory Brandolini, Marwan Haddad, Paul Woodward, and Rob Goehring as directors of the Company for the ensuing year;
4. to appoint Crowe MacKay LLP, as the auditor of the Company until the next annual general meeting of the shareholders of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditor; and
5. to transact such other business that may be brought properly before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed February 22, 2021 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Securities Administrators Ltd., at 777 Hornby Street, Suite 760, Vancouver, British Columbia, V6Z 1S4 by mail or fax, no later than 48 hours (excluding Saturdays, Sundays and holidays in the Province of British Columbia) prior to the time of the Meeting, or adjournment or postponement thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

DATED at Burnaby, British Columbia, this 25th day of February 2021.

**By Order of the Board of
RAILTOWN AI TECHNOLOGIES INC.**

(signed) “Cory Brandolini”

**Cory Brandolini
President and Director**