

**RAILTOWN AI  
TECHNOLOGIES INC.  
(the “Company”)**

**NOTICE OF CHANGE OF  
AUDITOR**

The Company has changed its auditor from Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, of Suite 1500 – 1140 W. Pender Street, Vancouver, British Columbia, V6E 4G1 (the “Former Auditor”), to Crowe MacKay LLP, Chartered Professional Accountants, of Suite 1100 – 1177 West Hastings Street, Vancouver, British Columbia, Canada V6E 4T5 (the “Successor Auditor”), effective as of the 9<sup>th</sup> day of October, 2019.

The Former Auditor resigned at the request of the Company. The resignation of the Former Auditor and the appointment of the Successor Auditor, both effective October 9th, 2019, have been considered and approved by the audit committee of the Company’s board of directors and by the full board.

There were no reservations in the Former Auditor’s reports on any of the Company’s financial statements relating to the Company’s two most recently completed financial years nor for any period subsequent to the period for which an audit report was issued up to and including October 9th, 2019.

In the opinion of the Company’s audit committee and board of directors, there are no reportable events between the Company and the Former Auditor.

DATED at Burnaby, British Columbia, this 9<sup>th</sup> day of October, 2019.

**RAILTOWN AI TECHNOLOGIES INC.**

Per: (signed) Paul Woodward  
Paul Woodward, Chief Executive Officer