

# Cover Technologies Inc.

Via SEDAR

May 13, 2022

TO ALL REGULATORS AND EXCHANGES

RE: **Cover Technologies Inc.** (the "Issuer")  
**Notice of Meeting and Record Dates**

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	<b>Meeting Type</b>	Annual General & Special Meeting
2	<b>Record Date for Notice of Meeting</b>	June 9, 2022
3	<b>Record Date for Voting (If Applicable)</b>	June 9, 2022
4	<b>Beneficial Ownership Determination Date</b>	June 9, 2022
5	<b>Meeting Date</b>	<b>July 14, 2022</b>
6	<b>Meeting Location</b>	810 – 789 West Pender Street, Vancouver, BC
7	<b>Voting Securities Details</b>	
8	<b>Description (Class)</b>	Common
9	<b>ISIN / CUSIP</b>	CA22289X2023 / 22289X202
10	<b>Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)</b>	NO
11	<b>Issuer paying for delivery of Objecting Beneficial Owners (OBO's)</b>	NO
12	<b>Notice and Access</b>	
	<b>Beneficial Holders</b>	NO
	<b>Registered Holders</b>	NO
13	<b>Material Selection</b>	S - All & Special Materials

Regards,

*"Dorian Banks"*

Dorian Banks, CEO

Cover Technologies Inc.