

COVER TECHNOLOGIES INC.

Delivered by SEDAR

November 29, 2021

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Cover Technologies Inc. (the “Company”)
Proposed 7 for 1 Share Consolidation & Confirmation of Record Date – December 3, 2021**

Pursuant to CSE Policy 9, please be advised that on December 3, 2021, the record date, the Company will consolidate its common shares on the basis of one (1) post-consolidation common share for every seven (7) pre-consolidation common shares.

Following the consolidation, the Company’s ISIN# will be CA22289X2023 and its CUSIP# will be 22289X202.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Kind regards,

COVER TECHNOLOGIES INC.

“Dorian Banks”

Dorian Banks
Chief Executive Officer