

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Cover Technologies Inc.
600 – 777 Hornby Street,
Vancouver, BC, V6Z 1S4

Item 2 Description of the Transaction

Mag One Products Inc. changed its name change to Cover Technologies Inc. and changed its stock symbol to COVE (the “**Name and Symbol Change**”) and consolidated its common shares on the basis of 20 pre-consolidated shares into 1 post-consolidated Common Shares (the “**Share Consolidation**”).

Effective Wednesday, October 20, 2020, Mag One Products Inc. changed its name to Cover Technologies Inc. At the open of market on Wednesday, October 21, 2020 the company will commence trading under its new name and symbol (COVE). The new CUSIP and ISIN numbers are 22289X103 and CA22289X1033 respectively.

Mag One Products Inc. is a reporting issuer in the Provinces of British Columbia, Alberta, Manitoba and Ontario.

Item 3 Effective Date of the Transaction

The effective date for both the Name and Symbol Change and Share Consolidation is October 20, 2020.

Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer’s First financial Year-End after the Transaction, if applicable

September 30, 2020.

Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Financial Year Ended September 30, 2020, First Quarter December 31, 2020, Second Quarter Ended March 31, 2021 and Third Quarter Ended June 30, 2021.

Item 7 Documents filed under NI 51-102 that describe the Transaction

On October 7, 2020, the Company disseminated and filed on SEDAR and the Canadian Securities Exchange a news release announcing the Name and Symbol Change and Share Consolidation.

On October 7, 2020, the Company disseminated and filed on SEDAR and the Canadian Securities Exchange a news release announcing an amended record date pursuant to the Share Consolidation.

On October 16, 2020, the Company disseminated and filed on SEDAR and the Canadian Securities Exchange a news release providing an update pursuant to the Name and Symbol Change and Consolidation.

On October 21, 2020, the Company disseminated and filed on SEDAR and the Canadian Securities Exchange a news release providing an update pursuant to the Name and Symbol Change and Consolidation.

The Company also filed a material change report on October 21, 2020 pursuant to the Name and Symbol Change and Share Consolidation.

DATED: October 21, 2020.