

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Mag One Products Inc.
Suite 145 – 925 Georgia Street West,
Vancouver, B.C.,
V6C 3L2

Item 2. Date of Material Change

March 8, 2019

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Manitoba Securities Commission, Ontario Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

Mag One Products Inc. (CSE: MDD) (the “**Company**” or “**Mag One**”) held its Annual General Meeting (“AGM”) at 10:00am Pacific Standard Time on Friday, March 8, 2019. At the AGM, shareholders representing 7.84% of the Company’s outstanding shares, re-appointed Gillian Holcroft, William Thomas, Nelson Skalbania, and Rodney Burylo to the Board of Directors. Shareholders reappointed DMCL Chartered Accountants as auditor of the Company for the ensuing year and authorized the directors to fix the remuneration to be paid to the auditor.

Item 5. Full Description of Material Change

Mag One Products Inc. (CSE: MDD) (the “**Company**” or “**Mag One**”) held its Annual General Meeting (“AGM”) at 10:00am Pacific Standard Time on Friday, March 8, 2019. At the AGM, shareholders representing 7.84% of the Company’s outstanding shares, re-appointed Gillian Holcroft, William Thomas, Nelson Skalbania, and Rodney Burylo to the Board of Directors. Shareholders reappointed DMCL Chartered Accountants as auditor of the Company for the ensuing year and authorized the directors to fix the remuneration to be paid to the auditor.

Ms. Gillian Holcroft, is a bilingual executive chemical engineer with 30 years of experience, which includes Mining and Metallurgical process development and operations (including magnesium metal production), the commercialization of advanced technology, green field EPC project management, US Department of Defense as well as International Trade. Ms. Holcroft is recognized for her strong planning abilities as demonstrated by negotiating and directing large and extremely complex projects.

Mr. Nelson Skalbania is a professional engineer and graduate from UBC and the California Institute of Technology (CalTech). Mr. Skalbania began his career as an engineering consultant by forming McKenzie Snowball & Skalbania Consultants. For almost 20 years Mr. Skalbania was president and majority owner of this successful firm and grew the company to over 100 staff in four locations. Mr. Skalbania then expanded into an extensive and highly successful real estate career where he owned and operated properties all over North America. In addition, Mr. Skalbania has been an owner of 10 different sports teams and involved in over 100 businesses, including technology, mining, manufacturing and oil services.

Mr. Rodney Burylo is a Chartered Investment Manager and Fellow of the Canadian Securities Institute with over 30 years of experience throughout the financial services industry. Mr. Burylo has worked with wide variety of companies in various business development roles, and as Chief Compliance Officer and a director of Canada's largest Exempt Market Dealer. Mr. Burylo is an international speaker, business author and Canadian Advisor of the Year award winner.

Subsequent to the Company's Annual General Meeting, Mr. William Thomas resigned from the Board of Directors and as CFO. Mr. Nelson Skalbania is currently acting as Interim CFO.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Gillian Holcroft, President & CEO
Phone: (604) 669 - 4771

Item 9. Date of Report

Dated at Vancouver this 5th day of April, 2019.

By: Mag One Products Inc.

"Gillian Holcroft"

Gillian Holcroft, President & CEO