



**#145 – 925 Georgia Street, Vancouver, British Columbia, Canada, V6C 3L2
Telephone: 604 669-4771 and Website: www.MagOneProducts.com**

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the “**Meeting**”) of Mag One Products Inc. (the “**Company**”) will be held at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada, on March 8, 2019 at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive and consider the consolidated financial statements of the Company together with the auditor’s reports thereon and related management discussion and analyses for the years ended September 30, 2017 and September 30, 2018.
2. To elect directors for the ensuing year.
3. To appoint an auditor of the Company for the ensuing year, and to authorize the directors to fix the auditor’s remuneration.
4. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular. Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED at Vancouver, British Columbia, Canada, on this 1st day of February, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

“Gillian Holcroft”

Gillian Holcroft

President and Chief Executive Officer