

**FORM 51-102F3  
AMENDED MATERIAL CHANGE REPORT  
UNDER NATIONAL INSTRUMENT 51-102**

**Item 1 Name and Address of Company**

Mag One Products Inc. (“**Mag One**” or the “**Company**”)  
Suite 145, 925 West Georgia Street  
Vancouver, BC  
V6C 3L2

**Item 2 Date of Material Change**

October 2, 2018.

**Item 3 News Release**

Not applicable. No news release was issued by the Company in connection with this Material Change Report.

**Item 4 Summary of Material Change**

As a result a recent review by the British Columbia Securities Commission, and having now more thoroughly reviewed its prior announcements and filings to bring them fully current, the Company wishes to confirm certain information in relation to certain changes to its Board of Directors, Executive Officers and Audit Committee that have occurred since the filing of the Company’s Information Circular on October 26, 2017 to the date of this Material Change Report.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

As a result a recent review by the British Columbia Securities Commission, and having now more thoroughly reviewed its prior announcements and filings to bring them fully current, the Company wishes to confirm certain information in relation to certain changes to its Board of Directors, Executive Officers and Audit Committee that have occurred since the filing of the Company’s Information Circular on October 26, 2017 to the date of this Material Change Report. In particular, the following represents the dates of appointment and/or resignation of the following directors and Executive Officers of the Company since October 27, 2017:

<b>Name and Title</b>	<b>Date Appointed</b>	<b>Date Resigned</b>
Lucky Janda director and CEO	April 30, 2013	February 10, 2017
Sonny Janda director	April 30, 2013 (elected at April 26, 2013 AGSM)	April 24, 2017

<b>Name and Title</b>	<b>Date Appointed</b>	<b>Date Resigned</b>
Jared Scharf CFO	August 5, 2015	April 24, 2017
Charn Deol director	April 14, 2014	November 30, 2017
James Blencoe director	May 21, 2015	May 18, 2018
Nelson Skalbania director and member of the Audit Committee	May 21, 2015	Still a director
Gillian Holcroft Chairperson, President, CEO, director and member of Audit Committee	February 10, 2017	Still a director and Executive Officer
Rod Burylo director and member of the Audit Committee	December 1, 2017	Still a director
William (Bill) Thomas CFO, Secretary and director	August 24, 2018	Still a director and Executive Officer

In addition, the Company's Audit Committee of the Company is currently comprised of three directors; that being Gillian Holcroft, Nelson Skalbania and Rod Burylo.

## **5.2 Disclosure for Restructuring Transactions**

Not applicable.

## **Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

## **Item 7 Omitted Information**

Not applicable.

## **Item 8 Executive Officer**

Gillian Holcroft  
President and Chief Executive Officer

## **Item 9 Date of Report**

October 2, 2018.