

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Mag One Products Inc. (the “Company”)
#145-925 W. Georgia Street
Vancouver, BC V6C 3L2

Item 2 Date of Material Change

October 28, 2017

Item 3 News Release

Item 4 Summary of Material Change

The Company settled amounts due to Lucky Janda, the former CEO and all family members and related companies, in the amount of approximately \$539,800.

Item 5 Full Description of Material Change

The Company settled amounts due to related parties in the amount of approximately \$539,800 by the payment of.

- \$250,000 in cash;
- the issuance of a four month note payable in the amount of \$150,000 secured by 1,500,000 common shares of the Company, with interest at four percent per annum along with a four month term; and
- the issuance of 100,000 common shares of the Company as negotiated by both parties for full settlement of all amounts owing

Agreements are partially contractual, partly verbal, with the net result being that all liabilities with the Janda family being settled and paid.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Contact: Nelson Skalbania, CEO
Telephone: (604) 669-4771

Item 9 Date of Report

January 19, 2018