



November 20, 2017

British Columbia Securities Commission
701 W. Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
Ste 600, 250-5th St. SW,
Calgary AB T2P 0R4

Ontario Securities Commission
20 Queen St W 20th Flr.
Toronto ON M5H 3S8

Manitoba Securities Commission
500-400 St Mary Ave,
Winnipeg MB R3C 4K5

Attention: Sirs/Madames

**Re: Re-File of NI 43-101 Technical Report and Supporting Documents –
Mag One Products Inc (“the Company”)**

Please find attached the Company’s NI 43-101 Technical Report and accompanying certificates and consent forms. The previous documents filed on the Company SEDAR profile at 13:00 ET on November 17, 2017 were incorrectly filed and the attached documents are to supersede the initial filing.

The Company apologizes for the error and your understanding is greatly appreciated.

Yours truly,

MAG ONE PRODUCTS INC.

Per:

“Gillian Holcroft”

Gillian Holcroft, President and Director

cc. Nelson Skalbania, Charn Deol, James Blencoe,

#145 - 925 Georgia Street West, Vancouver, BC V6C3L2 Canada

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