

**FORM 51-102F3**

**MATERIAL CHANGE REPORT  
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

**ITEM 1      REPORTING ISSUER**

Mag One Products Inc.  
8338-120<sup>th</sup> Street  
Surrey, BC V3W 3N4

**ITEM 2      DATE OF MATERIAL CHANGE**

Distribution on August 25, 2016

**ITEM 3      NEWS RELEASE**

News Release closing this financing to any further subscribers was filed on SEDAR August 16, 2016 and disseminated through [news@stockwatch.com](mailto:news@stockwatch.com), [news@baystreet.com](mailto:news@baystreet.com).

**ITEM 4      SUMMARY OF MATERIAL CHANGE**

Completion of non-brokered financing

**ITEM 5      FULL DESCRIPTION OF MATERIAL CHANGE**

First Tranche of Non-brokered Private Placement was closed on August 16, 2016. 550,000 common shares issued from treasury August 25, 2016. Each Unit is comprised of one common share and one share purchase warrant, exercisable at \$1.10 per warrant share for two years from Closing.

The securities are subject to a statutory hold period.

**ITEM 6      RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

**ITEM 7      OMITTED INFORMATION**

N/A

**ITEM 8      EXECUTIVE OFFICER**

Lucky Janda, CEO, Tel: 604 357 4764

**ITEM 9      DATE OF REPORT**

September 1, 2016