

**FORM 51-102F3**

**AMENDED MATERIAL CHANGE REPORT  
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

**ITEM 1**      **REPORTING ISSUER**  
MAG ONE PRODUCTS INC.  
8338-120<sup>th</sup> Street  
Surrey, BC V3W 3N4

**ITEM 2**      **DATE OF MATERIAL CHANGE**  
  
May 26, 2016

**ITEM 3**      **NEWS RELEASE**  
  
The financing was closed on May 18, 2016 and News Release announcing the closing of this financing to any further subscribers was filed on SEDAR May 19, 2016, and disseminated through news@stockwatch.com and [news@baystreet.com](mailto:news@baystreet.com)

**ITEM 4**      **SUMMARY OF MATERIAL CHANGE**  
  
non-brokered private placement closed for 1,111,111 units.

**ITEM 5**      **FULL DESCRIPTION OF MATERIAL CHANGE**  
  
Non-brokered Private Placement has closed its financing of \$1,000,000 at \$0.90 per unit. The units consist of one common share accompanied by one share purchase warrant at \$1.10 for one year, subject tot an accelerated expiry period of 30 days upon a 30 day notification by the Company that its shares have traded at \$2.00 or more for 10 consecutive trading days. No finders fees or commissions will be paid for this financing.

**ITEM 6**      **RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**  
  
N/A

**ITEM 7**      **OMITTED INFORMATION**  
  
N/A

**ITEM 8**      **EXECUTIVE OFFICER**  
  
Lucky Janda, CEO, Tel: 604 357 4764

**ITEM 9**      **DATE OF REPORT**  
  
Dated at Surrey, B.C. this 26th day of May, 2016.