

**FORM 51-102F3**

**AMENDED MATERIAL CHANGE REPORT  
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

**ITEM 1      REPORTING ISSUER**

MAG ONE PRODUCTS INC.  
8338-120<sup>th</sup> Street  
Surrey, BC V3W 3N4

**ITEM 2      DATE OF MATERIAL CHANGE**

September 17, 2015

**ITEM 3      NEWS RELEASE**

News Release closing the first tranche of this financing to any further subscribers was filed on SEDAR August 26, 2015, and disseminated through [news@stockwatch.com](mailto:news@stockwatch.com) and [news@baystreet.com](mailto:news@baystreet.com)

**ITEM 4      SUMMARY OF MATERIAL CHANGE**

first tranche of non-brokered private placement closed for 375,000 units.

**ITEM 5      FULL DESCRIPTION OF MATERIAL CHANGE**

First tranche of non-brokered Private Placement was closed on August 26, 2015 to any further subscribers. 375,000 common shares issued from treasury August 26, 2015. Each Unit is comprised of one common share and one share purchase warrant, exercisable at \$1.00 per warrant share for one year from closing. 37,500 Finder's Units were also issued and the Finder's Warrants have the same terms as those of the subscribers.

The securities are subject to a statutory hold period.

**ITEM 6      RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

**ITEM 7      OMITTED INFORMATION**

N/A

**ITEM 8      EXECUTIVE OFFICER**

Lucky Janda, CEO, Tel: 604 592 6881

**ITEM 9      DATE OF REPORT**

Dated at Surrey, B.C. this 17 day of September, 2015.