

For Immediate Release

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**ACANA ANNOUNCES INTENTION TO RE-STRUCTURE
BY PLAN OF ARRANGEMENT**

Surrey, British Columbia, Canada /September 17, 2014/ CSE:APB/ ACANA CAPITAL CORP. (“Acana” or the “Company”) announces that its directors have unanimously approved a proposal to undertake a spin-out transaction to segregate its assets into two separate and highly focused companies. This transaction is intended to maximize value for Acana shareholders by creating two new diversified industry investment companies that will work to advance the development of Acana’s holdings. Each of the two newly listed companies will concentrate exclusively on moving their respective projects towards feasibility and production.

Under the terms of the proposed transaction, Acana’s subsidiary, Ameri-Can Agri Co. (formerly Acana Capital USA Inc.) will hold all of Acana’s United States real estate assets, with the exception of two minor properties that are in the process of being sold. Further funding is required to develop the US real estate projects and the directors believe that listing the US incorporated company’s shares on the CSE will provide the ability to secure funds for development from US financial institutions.

Acana’s other subsidiary, JG Wealth Management Corporation, will hold Acana’s Canadian real estate and the equity stock portfolio.

On August 15, 2014 Acana obtained a B.C. Supreme Court order to convene a special shareholder meeting on September 22, 2014 (the “Meeting”) at which time shareholders will be asked to vote on, amongst other things, the proposed spin-outs. The proposal to be presented to shareholders would result in each Acana shareholder receiving an equal number of shares in each of the two newly listed companies as is held in the Company on the record date of October 10, 2014.

The proposed transaction is expected to be implemented through a plan of arrangement under the Business Corporations Act (BC) and is subject to said shareholder approval, acceptance for listing of the shares of Ameri-Can Agri Co. and JG Wealth Management Corporation on the Canadian Securities Exchange and approval by the Supreme Court of British Columbia,.

On completion of the plan of arrangement the Company’s shares will continue trading on the CSE under symbol “APB” and it will seek out viable new projects. The Company is currently in negotiations with an arms-length, unrelated party to acquire one such viable project. Acana intends to seek shareholder approval for this acquisition at the Meeting.



Updates will be provided via press releases as this transaction proceeds.

Information regarding the Company can be found on SEDAR at www.SEDAR.com and by visiting the Canadian Securities Exchange website at www.thecse.com.

On behalf of the Board

"Lucky Janda"

Chief Executive Officer

604 592 6881

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