

**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**Reporting Issuer Name:** Acana Capital Corp.

**End date of last completed fiscal year:** September 30,  
2012

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its last completed fiscal year)

Retained earnings or (deficit) (216,715) (A)

Contributed surplus 918,000 (B)

Share capital or owners' equity, options, warrants and preferred shares  
(whether such shares are classified as debt or equity for financial reporting purposes) 1,653,250 (C)

Non-current borrowings<sup>1</sup> (including the current portion) Nil(D)

Finance leases<sup>2</sup> (including the current portion) Nil (E)

Non-controlling interest<sup>3</sup> Nil (F)

Items classified on the statement of financial position<sup>4</sup> as non-current liabilities (and not otherwise listed above)<sup>5</sup> Nil (G)

Any other item forming part of equity<sup>6</sup> and not set out specifically above Nil (H)

**Capitalization for the last completed fiscal year**

(Add items (A) through (H)) \$2,357,535

**Participation Fee** \$800

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)

**Late Fee**, if applicable

(As determined under section 2.5 of the Rule)

---

1. For periods relating to financial years beginning before January 1, 2011, "non-current borrowings" is read as "long term debt".
2. For periods relating to financial years beginning before January 1, 2011, "finance leases" is read as "capital leases".
3. For periods relating to financial years beginning before January 1, 2011, "non-controlling interest" is read as "minority or non-controlling interest".
4. For periods relating to financial years beginning before January 1, 2011, "statement of financial position" is read as "balance sheet".
5. For periods relating to financial years beginning before January 1, 2011, "as non-current liabilities" is read as "between current liabilities and shareholders' equity".
6. For periods relating to financial years beginning before January 1, 2011, "equity" is read as "shareholders' equity".