



CNSX: APB

**For Immediate Release**

*Not for dissemination in the US or to US wire services.*

**ACANA ANNOUNCES \$4.5 MILLION STRATEGIC FINANCING**

Surrey, British Columbia, Canada /June 26, 2013/ CNSX: APB/ ACANA CAPITAL CORP. ("Acana" or the "Company") will issue up to 2,250,000 Series "A", convertible, retractable, unregistered, unlisted Class "B" preferred shares yielding five (5%) percent at a price of \$2.00 CAD per share ("Preferred Shares") for gross proceeds of up to \$4,500,000 CAD (the "Issuance").

Key terms of the Preferred Shares:

- Each Preferred Share is convertible into common shares of the Company at the discretion of the holder on a one-for-one basis;
- The conversion price will be the average closing price of the Company's common shares during the previous ten (10) trading days before the holder's notice date of conversion.
- The conversion rights will expire on the second anniversary of the Issuance;
- Holders of the Preferred Shares are entitled to receive an annual and cumulative five (5%) percent dividend;
- After the second anniversary of the issuance, the holders of the Preferred Shares have the right to request the Company to fully redeem the Preferred Shares at \$2.00 per Preferred Share plus any accrued and unpaid cumulative dividends;
- The Preferred Shares will yield the five (5%) percent dividend until the Preferred Shares are redeemed by the Company; and
- Preferred Shares have a liquidation preference over common shares.

This news release does not constitute a public offering. These Preferred Shares will not be listed for trading nor have these convertible Preferred Shares been registered under any Canadian or United States laws and may not be offered or sold in the absence of an effective registration statement or exemption from registration requirements.

The use of proceeds from the Issuance will be used to advance the Company's mandate of real estate acquisition and development of its existing and prospective real estate assets and general working capital.

Information regarding the Company can be found on SEDAR at [www.SEDAR.com](http://www.SEDAR.com) and by visiting the Canadian National Stock Exchange website at [cnsx.ca](http://cnsx.ca)

**On behalf of the Board**

**"Lucky Janda"**

Chief Executive Officer  
604 592 6881

*Certain statements contained in this release may constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties*



*and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

*These securities have not and will not be registered under United States federal or state securities laws and may not be offered or sold in the United States or to a U.S. Person unless so registered, or an exemption from registration is relied upon. This news release does not constitute an offer of securities for sale in the United States.*

*CNSX has not reviewed this news release and do not accept responsibility for the adequacy or accuracy of the content of this news release.*